

Unaudited Financial Results for the quarter and nine months ended December 31, 2009

(Rs. in Crores)

Sr. No.	Particulars	Standalone					Consolidated				
		Quarter Ended		Nine Months Ended		Year ended	Quarter Ended		Nine Months Ended		Year ended
		Dec. 31, 2009	Dec. 31, 2008	Dec. 31, 2009	Dec. 31, 2008	Mar. 31, 2009	Dec. 31, 2009	Dec. 31, 2008	Dec. 31, 2009	Dec. 31, 2008	Mar. 31, 2009
		(Unaudited)		(Unaudited)		(Audited)	(Unaudited)		(Unaudited)		(Audited)
1.	a. Net Sales/Income from Operations	140.11	117.10	403.94	349.47	471.33	276.49	210.67	778.25	609.21	856.02
	b. Other Operating Income	4.32	4.18	8.73	(0.15)	4.98	4.83	5.02	9.89	1.68	7.71
2.	Expenditure										
	a. (Increase)/Decrease in Stock in Trade and Work in progress	1.13	(2.94)	(2.19)	(6.54)	(6.55)	(0.33)	(5.48)	(9.11)	(9.56)	(10.31)
	b. Consumption of Raw Materials	85.25	75.82	250.92	220.99	296.43	154.61	124.76	444.38	343.12	484.69
	c. Purchase of traded goods	---	---			---	---	-		---	---
	d. Employee Cost	5.84	5.15	16.77	14.81	20.07	26.32	22.78	73.19	59.29	86.33
	e. Depreciation	6.96	4.81	20.36	13.49	18.78	14.32	8.80	40.63	24.35	37.84
	f. Other Expenditure	9.76	8.89	28.42	26.57	35.52	31.37	27.63	92.15	87.19	108.81
	g. Total	108.94	91.73	314.28	269.32	364.25	226.29	178.50	641.24	504.39	707.36
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	35.49	29.55	98.39	80.00	112.06	55.03	37.19	146.90	106.50	156.37
4.	Other Income	---	---	---		---	---	---	---	---	---
5.	Profit from Operations before Interest and Exceptional Items (3 + 4)	35.49	29.55	98.39	80.00	112.06	55.03	37.19	146.90	106.50	156.37
6.	Interest	7.08	5.26	18.05	14.20	19.74	11.49	10.09	31.66	28.38	39.25
7.	Profit after Interest but before Exceptional Items (5 - 6)	28.41	24.29	80.34	65.80	92.32	43.54	27.10	115.24	78.12	117.12
8.	Exceptional Items	---	---	---	---	---	---	---	---	---	---
9.	Net Profit from Ordinary Activities before Tax (7 + 8)	28.41	24.29	80.34	65.80	92.32	43.54	27.10	115.24	78.12	117.12
10.	Tax Expense	9.66	8.26	27.31	22.37	31.62	12.16	8.66	33.15	23.98	34.18
11.	Net Profit from Ordinary Activities after Tax (9 - 10)	18.75	16.03	53.03	43.43	60.70	31.38	18.44	82.09	54.14	82.94
12.	Extraordinary Items	---	---	---	---	---	---	---	---	---	---
13.	Net Profit for the period (11 - 12)	18.75	16.03	53.03	43.43	60.70	31.38	18.44	82.09	54.14	82.94
14.	Paid-up Equity Share Capital (face value Rs.10/- each)	17.21	17.21	17.21	17.21	17.21	17.21	17.21	17.21	17.21	17.21
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					410.55					478.77
16.	Earnings Per Share (EPS) (Rs.) after Extraordinary items for the period and for the previous year										
	- Basic	10.90	9.31	30.82	25.24	35.27	18.24	10.72	47.70	31.46	48.19
	- Diluted	9.53	8.35	26.94	22.63	30.83	15.94	9.37	41.69	27.50	42.12
17.	Public Shareholding										
	- No. of Shares	9,176,791	9,176,791	9,176,791	9,176,791	9,176,791					
	- Percentage of Shareholding	53.33%	53.33%	53.33%	53.33%	53.33%					
18.	Promoters and promoter group shareholding										
	a. Pledged / Encumbered										
	- Number of Shares	7,231,000		7,231,000		7,714,000					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.04%*		90.04%*		96.05% *					
	- Percentage of shares (as a % of the total share capital of the company)	42.02%		42.02%		44.83%					
	b. Non-encumbered										
	- Number of Shares	800,274		800,274		317,274					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.96%		9.96%		3.95%					
	- Percentage of shares (as a % of the total share capital of the company)	4.65%		4.65%		1.84%					
	* Invested in equity of the Company										

Notes:

- The Company's main business segment is pharma packaging research solutions.
- The Company had not received any investor complaint during the quarter. There were no investor complaints pending for redressal at the commencement and at the end of the quarter.
- The previous year's figures have been regrouped / readjusted wherever necessary.
- The above unaudited Financial Results were approved by the Board of Directors of the Company at its meeting held on January 29, 2010.

Pune : January 29, 2010

For Bilcare Limited
Mohan H. Bhandari
Managing Director