

Unaudited Financial Results for the quarter and half year ended September 30, 2009

(Rs. in Crores)

Sr. No.	Particulars	Standalone					Consolidated				
		Quarter Ended		Half Year Ended		Year ended Mar. 31, 2009	Quarter Ended		Half Year Ended		Year ended Mar. 31, 2009
		Sep. 30, 2009	Sep. 30, 2008	Sep. 30, 2009	Sep. 30, 2008		Sep. 30, 2009	Sep. 30, 2008	Sep. 30, 2009	Sep. 30, 2008	
		(Unaudited)		(Unaudited)		(Audited)	(Unaudited)		(Unaudited)		(Audited)
1.	a. Net Sales / Income from Operations	135.32	118.61	263.83	232.37	471.33	263.28	211.04	501.75	398.54	856.02
	b. Other Operating Income	1.65	(4.40)	4.41	(4.33)	4.98	1.78	(3.41)	5.06	(3.34)	7.71
2.	Expenditure										
	a. (Increase)/Decrease in Stock in Trade and Work in progress	(1.51)	(2.43)	(3.32)	(3.60)	(6.55)	(7.00)	(2.23)	(8.78)	(4.08)	(10.31)
	b. Consumption of Raw Materials	84.43	75.70	165.67	145.17	296.43	154.41	118.32	289.77	218.35	484.69
	c. Purchase of traded goods	---	---	---	---	---	---	---	---	---	---
	d. Employees Cost	5.57	5.02	10.93	9.66	20.07	24.53	21.10	46.87	36.51	86.33
	e. Depreciation	6.72	4.36	13.40	8.68	18.78	13.20	8.07	26.31	15.55	37.84
	f. Other Expenditure	9.42	9.00	18.66	17.68	35.52	30.73	31.30	60.79	59.56	108.81
	g. Total	104.63	91.65	205.34	177.59	364.25	215.87	176.56	414.96	325.89	707.36
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	32.34	22.56	62.90	50.45	112.06	49.19	31.07	91.85	69.31	156.37
4.	Other Income	---	---	---	---	---	---	---	---	---	---
5.	Profit before Interest and Exceptional Items (3 + 4)	32.34	22.56	62.90	50.45	112.06	49.19	31.07	91.85	69.31	156.37
6.	Interest	5.92	5.43	10.97	8.94	19.74	10.49	10.19	20.17	18.29	39.25
7.	Profit after Interest but before Exceptional Items (5 - 6)	26.42	17.13	51.93	41.51	92.32	38.70	20.88	71.68	51.02	117.12
8.	Exceptional Items	---	---	---	---	---	---	---	---	---	---
9.	Profit from Ordinary Activities before Tax (7 + 8)	26.42	17.13	51.93	41.51	92.32	38.70	20.88	71.68	51.02	117.12
10.	Tax Expense	8.98	5.82	17.65	14.11	31.62	10.85	6.26	20.99	15.32	34.18
11.	Net Profit from Ordinary Activities after Tax (9 - 10)	17.44	11.31	34.28	27.40	60.70	27.85	14.62	50.69	35.70	82.94
12.	Extraordinary Items	---	---	---	---	---	---	---	---	---	---
13.	Net Profit for the period (11 - 12)	17.44	11.31	34.28	27.40	60.70	27.85	14.62	50.69	35.70	82.94
14.	Paid-up Equity Share Capital (face value Rs. 10/- each)	17.21	17.21	17.21	17.21	17.21					
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					410.55					478.77
16.	Earnings Per Share (EPS) (Rs.) after Extraordinary items for the period and for the previous year										
	- Basic	10.13	6.57	19.92	15.92	35.27					
	- Diluted	8.86	5.89	17.41	14.28	30.83					
17.	Public Shareholding										
	- No. of Shares	9,176,791	9,176,791	9,176,791	9,176,791	9,176,791					
	- Percentage of Shareholding	53.33%	53.33%	53.33%	53.33%	53.33%					
18.	Promoters and promoter group shareholding										
	a. Pledged / Encumbered										
	- Number of Shares	7,714,000		7,714,000		7,714,000					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.05% *		96.05% *		96.05% *					
	- Percentage of shares (as a % of the total share capital of the company)	44.83%		44.83%		44.83%					
	b. Non-encumbered										
	- Number of Shares	317,274		317,274		317,274					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.95%		3.95%		3.95%					
	- Percentage of shares (as a % of the total share capital of the company)	1.84%		1.84%		1.84%					
	* Invested in equity of the Company										

Notes:

- The Company's main business segment is pharma packaging research solutions.
- The Company had not received any investor complaint during the quarter. There is no investor complaint pending for redressal at the commencement and at the end of the quarter.
- The previous year's figures have been regrouped / readjusted wherever necessary.
- The above unaudited Financial Results were approved by the Board of Directors of the Company at its meeting held on October 30, 2009.

Pune : October 30, 2009

For Bilcare Limited
Mohan H. Bhandari
Managing Director