

Bilcare Limited

Regd. Office: 1028, Shiroli, Pune 410 505.

Unaudited Financial Results for the Quarter Ended June 30, 2011

(Rs. in Crores)

Sr. No. Particulars Quarter Ended Quarter E	(Audited) 2,286.58 42.23 (10.48) 1,315.35 330.68 85.91
No. Particulars June 30, 2011 June 30	(Audited) 2,286.58 42.23 (10.48) 1,315.35 330.68 85.91
1. a. Net Sales / Income from Operations 178.36 154.85 658.59 823.82 308. b. Other Operating Income 1.28 (1.44) 4.31 12.26 (1.1 2. Expenditure a. (Increase) / Decrease in Stock in Trade and Work in progress 0.41 (2.76) (0.85) 4.02 (5.2 b. Consumption of Raw Materials 110.98 95.19 397.46 473.58 177. c. Purchase of traded goods d. Employee Cost 6.06 6.21 24.67 126.92 29. 29. g. Total 9.44 7.59 29.69 30.28 15. f. Other Expenditure 9.25 9.98 41.24 122.96 29. g. Total 136.14 116.21 492.21 757.76 246.1 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 43.50 37.20 170.69 78.32 60. 4. Other Income	2,286.58 42.23 (10.48) 1,315.35 330.68 85.91
b. Other Operating Income 2. Expenditure a. (Increase) / Decrease in Stock in Trade and Work in progress b. Consumption of Raw Materials c. Purchase of traded goods d. Employee Cost e. Depreciation f. Other Expenditure g. Total 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) Exceptional Items c. Purchase of traded goods d. Employee Cost e. Depreciation f. Other Expenditure g. Total d. Title Color of C	42.23 (10.48) 1,315.35 330.68 85.91
2. Expenditure a. (Increase) / Decrease in Stock in Trade and Work in progress 0.41 (2.76) (0.85) 4.02 (5.2 b. Consumption of Raw Materials 110.98 95.19 397.46 473.58 177. c. Purchase of traded goods ————————————————————————————————————	(10.48) 1,315.35 330.68 85.91
a. (Increase) / Decrease in Stock in Trade and Work in progress b. Consumption of Raw Materials c. Purchase of traded goods d. Employee Cost e. Depreciation f. Other Expenditure g. Total 3. Profit from Operations before Other Income, Interest and Exceptional Items (3 + 4)	1,315.35 330.68 85.91
b. Consumption of Raw Materials c. Purchase of traded goods d. Employee Cost e. Depreciation f. Other Expenditure g. Total 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 4. Other Income 5. Profit from Operations before Interest and Exceptional Items (3 + 4) 6. Interest 7. Profit after Interest but before Exceptional Items (5 - 6) 8. Exceptional Items 9. Profit from Ordinary Activities before Tax (7 + 8) 9. Net Profit from Ordinary Activities after Tax (9 - 10) 12. Extraordinary Items 10. Net Profit for the period (11 - 12) 17. Profit from Ordinary Activities before Tax (9 - 10) 17. Profit from Ordinary Items 17. Profit from Ordinary Items 17. Profit from the period (11 - 12) 17. Profit from Ordinary Items 17. Profit from the period (11 - 12) 17. Profit from Ordinary Items 17. Profit from the period (11 - 12) 17. Profit from Ordinary Items 17. Profit from the period (11 - 12)	1,315.35 330.68 85.91
c. Purchase of traded goods	330.68 85.91
d. Employee Cost e. Depreciation f. Other Expenditure g. Total 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 4. Other Income 5. Profit from Operations before Interest and Exceptional Items (3 + 4) 6. Interest 7. Profit after Interest but before Exceptional Items (5 - 6) 7. Profit after Interest but before Exceptional Items (5 - 6) 8. Exceptional Items 9.23 9.24 9.24 9.25 9.98 9.98 9.98 9.98 9.98 9.98 9.98 9.9	85.91
e. Depreciation f. Other Expenditure g. Total 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 4. Other Income 5. Profit from Operations before Interest and Exceptional Items (3 + 4) 6. Interest 7. Profit after Interest but before Exceptional Items (5 - 6) 8. Exceptional Items 9.44 7.59 9.25 9.98 41.24 122.96 29.4 246.8 37.20 170.69 78.32 60.8 60.8 61.34 9.11 44.84 26.39 16.8 7. Profit after Interest but before Exceptional Items (5 - 6) 8. Exceptional Items 9. Net Profit from Ordinary Activities before Tax (7 + 8) 10. Tax Expense 11. Net Profit from Ordinary Activities after Tax (9 - 10) 17.93 18.54 87.05 38.97 30.6	85.91
f. Other Expenditure 9.25 9.98 41.24 122.96 29.4 g. Total 136.14 116.21 492.21 757.76 246.8 3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 43.50 37.20 170.69 78.32 60.9 4. Other Income </td <td></td>	
g. Total g. 492.21 g. 757.76 g. 246.8 g. 26.8 g. 8.2 g. 60.9 g. 78.32 g. 70.6	316.35
3. Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) 43.50 37.20 170.69 78.32 60.1 4. Other Income	
Exceptional Items (1 - 2) 43.50 37.20 170.69 78.32 60.0 4. Other Income	2,037.81
5. Profit from Operations before Interest and Exceptional Items (3 + 4) 43.50 37.20 170.69 78.32 60.1 6. Interest 16.34 9.11 44.84 26.39 16.9 7. Profit after Interest but before Exceptional Items (5 - 6) 27.16 28.09 125.85 51.93 43.1 8. Exceptional Items	291.00
6. Interest 16.34 9.11 44.84 26.39 16.9 7. Profit after Interest but before Exceptional Items (5 - 6) 27.16 28.09 125.85 51.93 43.1 8. Exceptional Items	
7. Profit after Interest but before Exceptional Items (5 - 6) 27.16 28.09 125.85 51.93 43.1 8. Exceptional Items	291.00
8. Exceptional Items <td>91.75</td>	91.75
9. Net Profit from Ordinary Activities before Tax (7 + 8) 27.16 28.09 125.85 51.93 43.1 10. Tax Expense 9.23 9.55 38.80 12.96 12.9 11. Net Profit from Ordinary Activities after Tax (9 - 10) 17.93 18.54 87.05 38.97 30.6 12. Extraordinary Items 13. Net Profit for the period (11 - 12) 17.93 18.54 87.05 38.97 30.6	199.25
10. Tax Expense 9.23 9.55 38.80 12.96 12.91 11. Net Profit from Ordinary Activities after Tax (9 - 10) 17.93 18.54 87.05 38.97 30.00 12. Extraordinary Items	
11. Net Profit from Ordinary Activities after Tax (9 - 10) 17.93 18.54 87.05 38.97 30.0 12. Extraordinary Items 38.97 30.0 13. Net Profit for the period (11 - 12) 17.93 18.54 87.05 38.97 30.0	199.25
12. Extraordinary Items 38.97 30.0 13. Net Profit for the period (11 - 12) 17.93 18.54 87.05 38.97 30.0	49.79
13. Net Profit for the period (11 - 12) 17.93 18.54 87.05 38.97 30.6	149.46
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	149.46
14. Paid-up Equity Share Capital (face value Rs.10/- each) 23.55 22.69 23.55 23.55	23.55
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year 876.83	1,042.32
16. Earnings Per Share (EPS) (Rs.) after Extraordinary items for the period and for the previous year	
- Basic 7.62 8.17 36.97 16.55 13.1	63.48
- Diluted 7.62 7.79 36.97 16.55 12.6	63.48
17. Public Shareholding	
- No. of Shares 15,513,957 14,656,616 15,513,957	
- Percentage of Shareholding 65.89% 64.60% 65.89%	
18. Promoters and promoter group shareholding	
a. Pledged / Encumbered	
- Number of Shares 6,694,697 6,231,000 6,694,697	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) 83.36% * 77.58% * 83.36% *	
- Percentage of shares (as a % of the total share capital of the company) 28.43% 27.46% 28.43%	
b. Non-encumbered	
- Number of Shares 1,336,577 1,800,274 1,336,577	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) 16.64% 22.42% 16.64%	
- Percentage of shares (as a % of the total share capital of the company) 5.68% 7.94% 5.68%	
* Invested in equity of the Company	

Notes:

- 1. The Company's main business segment is packaging research solutions.
- 2. The Company had not received any investor complaint during the quarter. There were no investor complaints pending for redressal at the commencement and at the end of the quarter.
- 3. The Consolidated results include operations of its subsidiaries namely (1) Bilcare Singapore Pte. Ltd.; (2) Bilcare Mauritius Ltd. and their respective step down subsidiaries; and (3) 50% of the Joint Venture namely International Labs LLC, USA.
- 4. The previous year's figures have been regrouped / readjusted wherever necessary.
- 5. Consolidated results for the quarter ended June 2011 are not comparable to the corresponding quarter of previous year as the Company acquired Ineos films business on September 1, 2010.
- 6. The above unaudited results were approved by the Board of Directors of the Company at its meeting held on August 11, 2011.

For Bilcare Limited

Mohan H. Bhandari Managing Director

Pune: August 11, 2011