

Bilcare Limited

Regd. Office: 1028, Shiroli, Pune 410 505.

Unaudited Financial Results for the quarter ended 30 June 2012

(Rs. in Crores)

Sr. No.	I Particulars F	Standalone				Consolidated				
		Quarter Ended			Year Ended	Quarter Ended			Year Ended	
		30 Jun 2012	31 Mar 2012	30 Jun 2011	31 Mar 2012	30 Jun 2012	31 Mar 2012	30 Jun 2011	31 Mar 2012	
		(Unaudited)			(Audited)	(Unaudited)			(Audited)	

PART I

PART	I								
1.	Income from operations								
	a. Net Sales/Income from operations (Net of Excise Duty)	181.70	202.19	178.36	752.60	931.83	984.90	823.82	3,656.79
	b. Other operating income	(3.66)	5.76	1.28	6.26	0.78	5.28	12.26	7.64
	Total income from operations (Net)	178.04	207.95	179.64	758.86	932.61	990.18	836.08	3,664.43
2.	Expenditure								
	a. Cost of materials consumed	114.57	131.64	110.98	461.12	545.75	609.53	473.58	2,122.02
	b. Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.66	0.43	0.41	5.17	(8.13)	(31.35)	4.02	(17.88)
	c. Employee benefits expense	6.75	6.38	6.06	25.01	146.20	149.06	126.92	539.99
	d. Depreciation and amortisation expense	9.12	7.67	9.44	35.99	32.57	30.33	30.28	131.06
	e Other expenses	9.68	9.43	9.25	38.69	137.82	127.96	122.96	536.28
	Total expenses	141.78	155.55	136.14	565.98	854.21	885.53	757.76	3,311.47
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	36.26	52.40	43.50	192.88	78.40	104.65	78.32	352.96
4.	Other Income								
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	36.26	52.40	43.50	192.88	78.40	104.65	78.32	352.96
6.	Finance costs	24.98	23.15	16.34	79.69	42.09	66.60	26.39	164.50
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	11.28	29.25	27.16	113.19	36.31	38.05	51.93	188.46
8.	Exceptional Items								
9.	Profit / (Loss) from ordinary activities before tax (7 + 8)	11.28	29.25	27.16	113.19	36.31	38.05	51.93	188.46
10.	Tax Expense	3.66	9.64	9.23	38.44	5.86	14.00	12.96	48.41
11.	Net Profit from ordinary activities after tax (9 - 10)	7.62	19.61	17.93	74.75	30.45	24.05	38.97	140.05
12.	Extraordinary items (net of tax expense)								
13.	Net Profit / (Loss) for the period (11 - 12)	7.62	19.61	17.93	74.75	30.45	24.05	38.97	140.05
14.	Minority Interest								3.50
15.	Net Profit / (Loss) after taxes and minority interest (13 - 14)	7.62	19.61	17.93	74.75	30.45	24.05	38.97	136.55
16.	Paid-up Equity Share Capital (face value Rs.10/- each)	23.55	23.55	23.55	23.55				
17.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				931.29				1,281.93
18.	Earnings Per Share (after Extraordinary items) (not annualised):								
	a. Basic	3.24	8.33	7.61	31.74	12.93	10.21	16.55	59.47
	b. Diluted	3.24	8.33	7.61	31.74	12.93	10.21	16.55	59.47

PART II

PAR	11							
Α	PARTICULARS OF SHAREHOLDING					В	Particulars	3 months
1	Public Shareholding							ended
	- No. of Shares	15,866,620	15,866,620	15,513,957	15,866,620			30 Jun 2012
	- Percentage of Shareholding	67.39%	67.39%	65.89%	67.39%			
2	Promoters and promoter group shareholding						INVESTOR COMPLAINTS	
	a. Pledged / Encumbered							
	- Number of Shares	7,317,338	7,317,338	6,694,697	7,317,338		Danding at the beginning	NIL
	- Percentage of shares (as a % of the total shareholding	95.30% *	95.30% *	83.36%*	95.30% *		Pending at the beginning of the quarter	
	of promoter and promoter group)						or the quarter	
	- Percentage of shares (as a % of the total share capital	31.08%	31.08%	28.43%	31.08%			
	of the company)						Received during the quarter	NIL
	b. Non-encumbered							
	- Number of Shares	361,273	361,273	1,336,577	361,273		Disposed off during the quarter	NIL
	- Percentage of shares (as a % of the total shareholding	4.70%	4.70%	16.64%	4.70%			
	of promoter and promoter group)						Donasining unuscalued at the	NITI
	- Percentage of shares (as a % of the total share capital	1.53%	1.53%	5.68%	1.53%		Remaining unresolved at the	NIL
	of the company)						end of the quarter	
	* Invested in equity of the Company							

Notes:

Pune: 13 August 2012

- 1. The Company's main business segment is packaging research solutions.
- 2. The Consolidated results include operations of its subsidiaries namely (1) Bilcare Singapore Pte. Ltd.; (2) Bilcare Mauritius Ltd. and their respective stepdown subsidiaries; and (3) 50% of the Joint Venture namely International Labs LLC, USA.
- 3. The previous year's figures have been regrouped / readjusted wherever necessary.
- 4. The above unaudited results were approved by the Board of Directors of the Company at its meeting held on 13 August 2012.

For Bilcare Limited